
Family Finance Surveys User Conference 2023

10 July 2023, 09.45 – 15.30, Online

Programme

9.45 Welcome and introduction to the day

Jen Buckley, UK Data Service

Session 1: Survey updates (ONS)

Chair: Jen Buckley, UK Data Service

10.00

The session will include updates from the ONS on new analysis on our national income and expenditure statistics; qualitative financial mental models research to better understand and address the quality of the financial data collected by ONS; and developments towards the use of admin-based income measurement. The presentations are as follows:

10.00 Household finances statistics at ONS: statistics for public good, *John Marais*

10.10 Financial mental models research, *Beth Jones and Danielle Watson*

10.25 Developing admin-based income statistics, *Michael Cole*

10.35 Household income and expenditure analysis, *Lee Colvin*

10.45 Q & A

11.00 Comfort break

Session 2: Research session: Debt and wealth

Chair: Emma Barnes, Office for National Statistics

Each talk will last for 15 minutes with up to 5 minutes immediately afterwards for questions.

11.15 Parental homeownership and education: the implications for offspring wealth inequality in GB.

Ricky Kanabar and Professor Paul Gregg, University of Bath

11.35 The gender gap in pension saving in the UK

Laurence O'Brien, Institute for Fiscal Studies & University College London

11.55 Who is over indebted in Britain: the roles of health, financial literacy and risk aversion?

Jonathan Crook, University of Edinburgh

12.15 Lunch

Session 3: Keynote presentation

Chair: Jen Buckley, UK Data Service

13.00 Key data infrastructure: how JRF uses survey data to understand and work out ways to reduce poverty

Peter Matejic, Joseph Rowntree Foundation

Session 4: Survey updates (DWP)

Chair: Jen Buckley, UK Data Service

13.30 Latest updates from the DWP on the *Family Resources Survey, HBAI, Income Dynamics, and Pensioners' Incomes series statistics*

Mark Vaughan, Natalie Lloyd, Lorraine Pearson, Aliyah Simjee, John Bilverstone, and Helen Smith, DWP.

14.30 Comfort break

Session 5: Research session: Poverty and benefits

Chair: Cait Marlow, Department for Work and Pensions

Each talk will last for 15 minutes with up to 5 minutes immediately afterwards for questions.

14.45 The policy and the reality of effective marginal tax rates – is there a difference?

Mary-Alice Doyle, Policy in Practice and London School of Economics

15.05 Untold parts of the story: filling gaps in income and living standards data to better reflect the livelihoods of people using food aid services

Wolf Ellis, Loughborough University

15.30 Close