

# Finding and accessing data from the UK Data Service

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**Data Access Team** 

20 November 2024





#### What we will cover in this session

#### UK Data Service and finding data

- What is the UK Data Service?
- Data sources and who can access the data.
- Data categorisation.
- Finding data and activity.

#### How to access data

- Three-tier Access Policy.
- How to access open data.
- How to access safeguarded data.
- How to access controlled/secure data.

#### What is the UK Data Service?

• Comprehensive resource funded by UKRI through the Economic and Social Research Council (ESRC).

- Access to secondary social science data.
- Support, training, and guidance.
- UK Data Archive (lead partner), JISC, CMI, University of Edinburgh, UCL.

#### Sources of data

- National statistical authorities.
- UK government departments.
- Intergovernmental organisations.
- Research institutes.
- Individual researchers.









#### Who is it for?

- Academic researchers and students.
- Government analysts.
- Charities and foundations.
- Business consultants and data analysts.
- Independent research centres and think tanks.
- Independent researchers.



## Data categorisation

- **By type:** UK Surveys, Cross-national surveys, Longitudinal data and studies, International macrodata, Census data, Business microdata, Quantitative or Qualitative data, mixed methods data.
- By purpose: research, teaching.
- By theme: ageing, crime, economics, COVID-19, etc.
- By geography: Countries, small areas.
- By access level: open, safeguarded, controlled.

## Types of data available

#### **Survey microdata:**

Major UK Surveys
Cross-national
Longitudinal.

#### International macrodata:

Multi-nation aggregate databanks & Survey data.

## Qualitative mixed methods data:

Qualitative data

Mix of qualitative and quantitative data.

#### Census data:

Aggregate data

Flow

Boundary

Microdata.

## Quantitative data example

	AgeB2	sgrade	Soc	Soc2	gor	sex	Eth	Reg	gen
1	35-44	E	C2DE	DE	North We	Male	White	North	Generati
2	35-44	C1	ABC1	C1C2	North We	Male	White	North	Generati
3	35-44	C2	C2DE	C1C2	East Mid	Female	White	Midlands	Generati
4	65+	D	C2DE	DE	East Mid	Female	White	Midlands	Baby boo
5	65+	D	C2DE	DE	East Mid	Male	White	Midlands	Pre war

SN 8059: Public Attitudes to Animal Research Survey, 2016.

## Qualitative data example

#### Information about interviewee

Date of birth : 1902 Gender : M

Marital status: Married

Occupation : Railway worker

Geographic region : Stoke-on-Trent, Staffs

I: Can I have your full name please?

FW: Frank Woolley.

I : And your present address?

FW: 34 Speedwell Street, Longton.

I: And are you married?

FW: Yes.

I: And the year of you marriage?

FW: 1930.

I: The year you were born?

FW: 1902.

I: And where were you born?

FW: Ashfield Road, Longton.

I : Can you remember how many years you lived in Edgefield Road in the house where you were born?

FW: No, I'm afraid not.

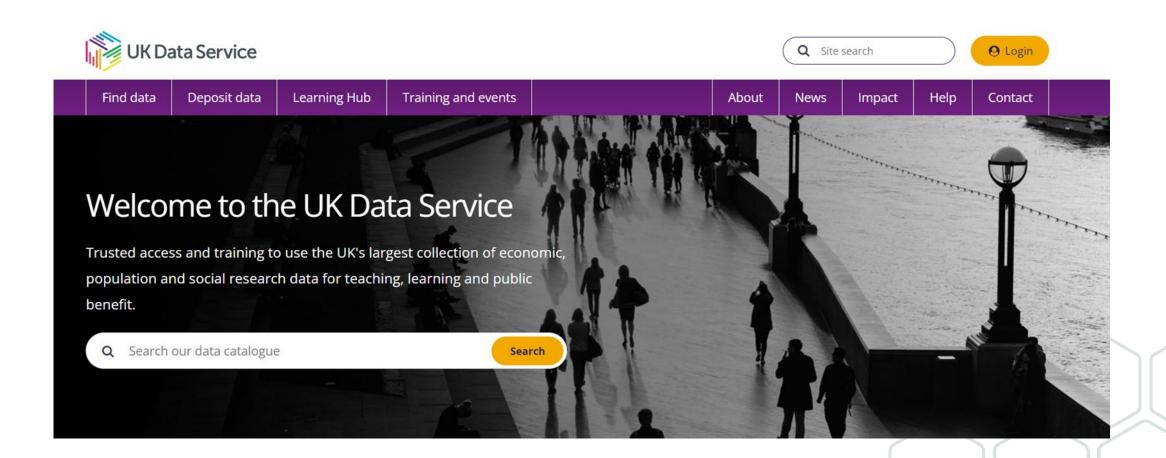
I : Can you remember if you stayed in that house until 1918 or were there any moves in between?

FW: Oh there's moves in between.

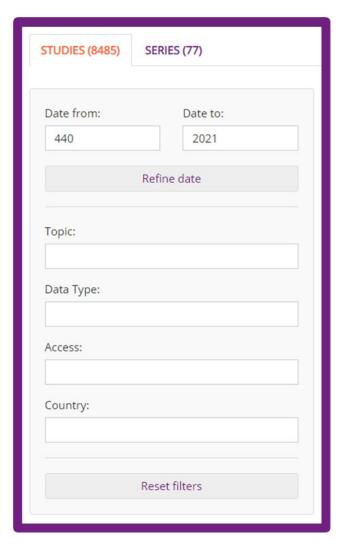
I : Can you remember where you moved to from Edgefield Road?

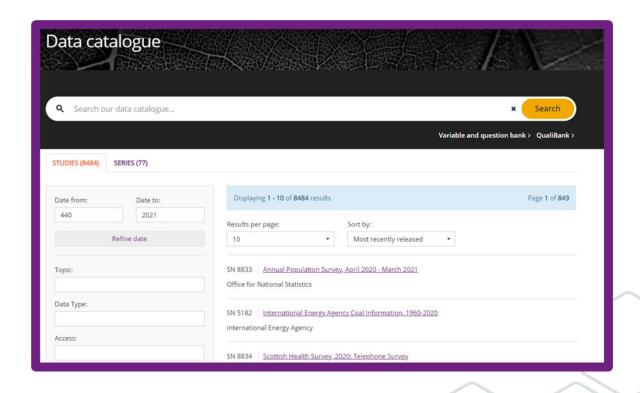
SN2000: Family Life and Work Experience Before 1918, 1870-1973.

## Finding Data: Catalogue search tool



## Finding Data: Catalogue search tool





## Finding data: Browse data



#### Catalogue search guidance

Our video guide provides step-by-step instructions for using the data catalogue.

Short tutorial on how to access and download data >

#### Browse and access key data

Find and access key data easily by themes, data types and teaching datasets.

Browse and access data >

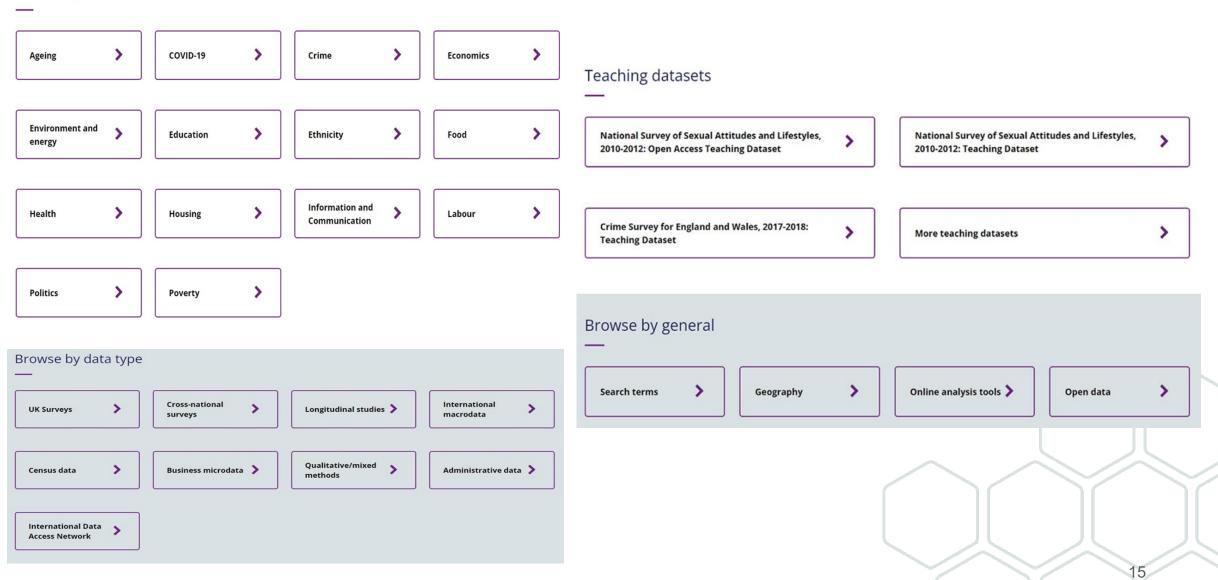
## Access requirements and processes

Open, safeguarded or controlled data access requirements and application guidance for UKDS SecureLab.

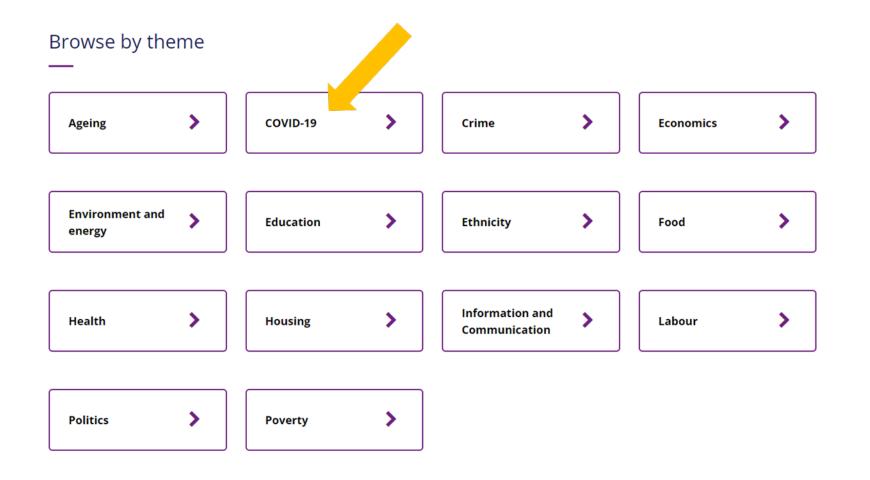
Open, safeguarded or controlled SecureLab access >

## Finding data: Browse data

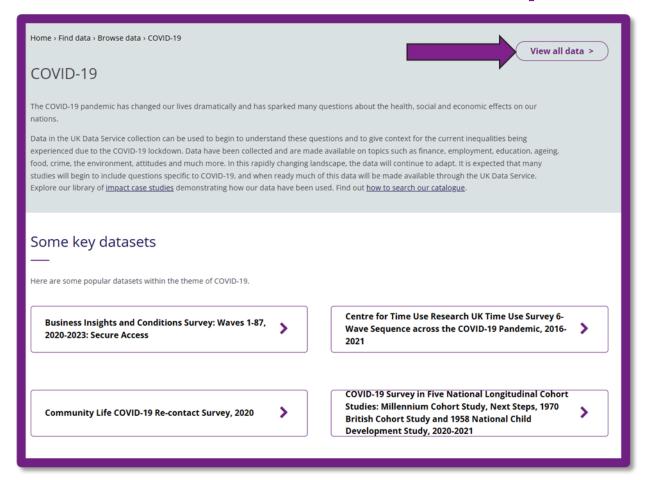
#### Browse by theme

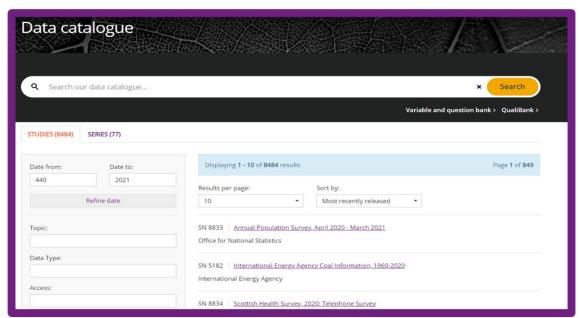


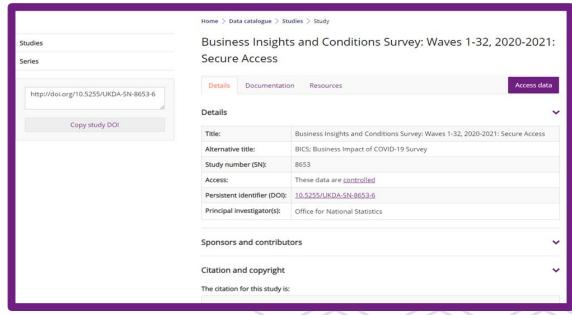
## Finding Data: Browse data by theme



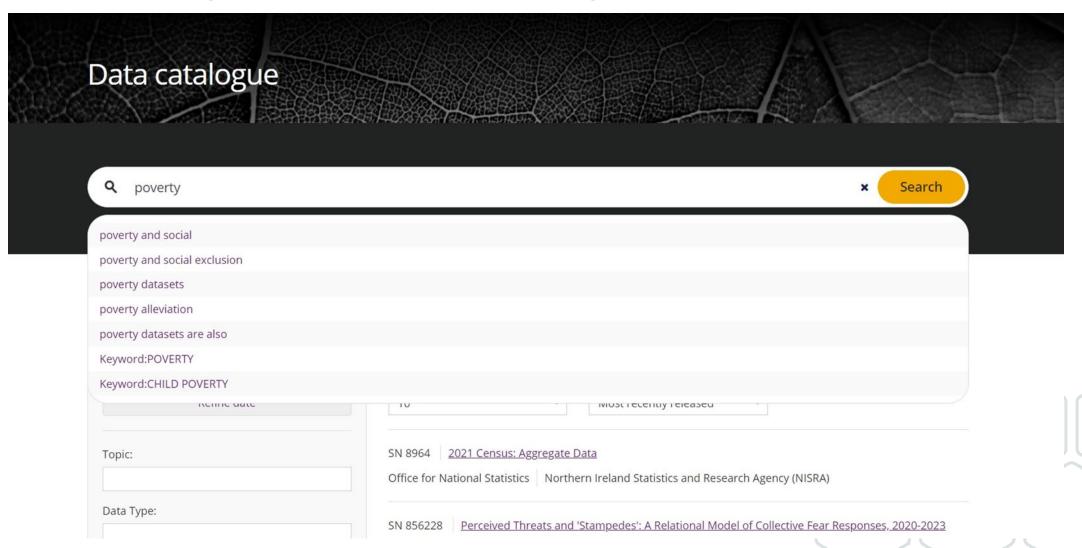
## Browse data by theme COVID-19 example



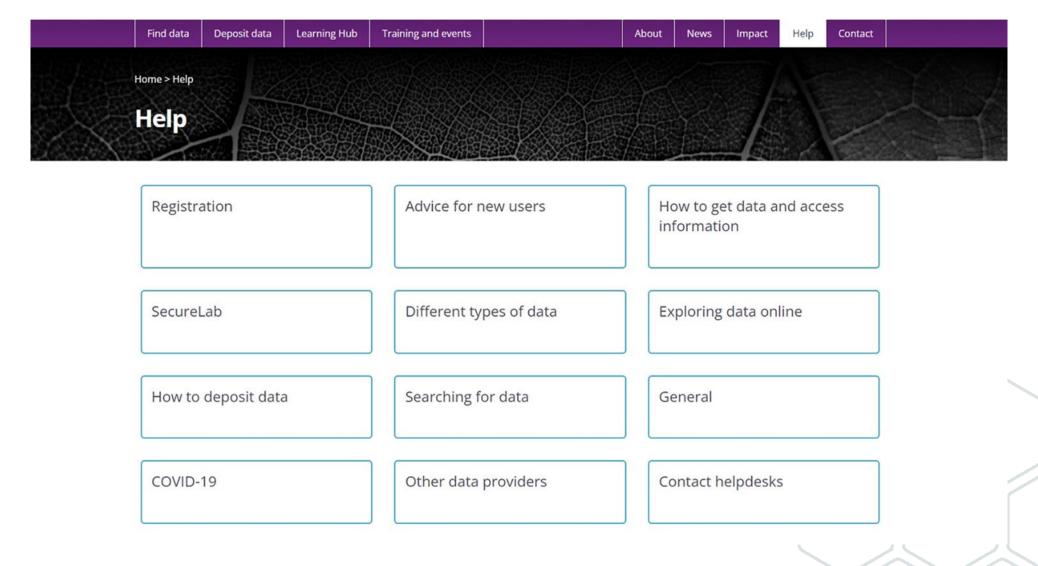




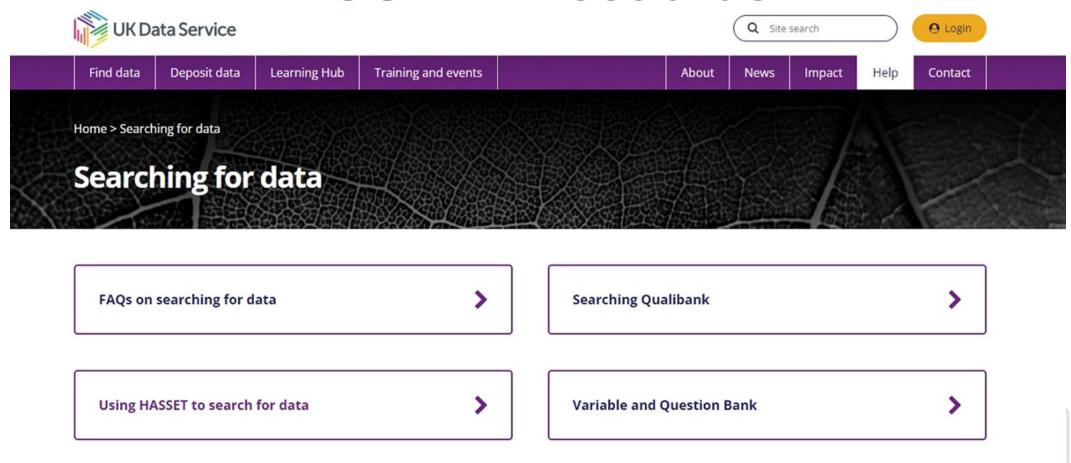
## Finding data: Catalogue search tool



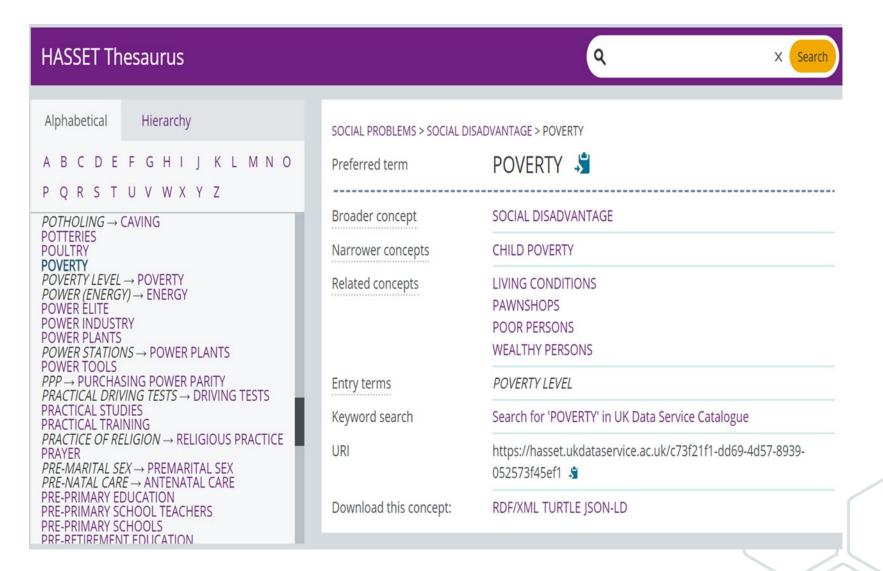
#### **HASSET Thesaurus**



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#### **HASSET Thesaurus**



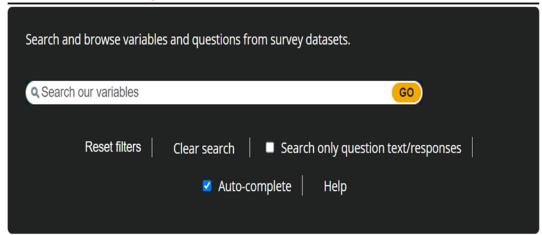
## Variable and question bank

Discover > Variables

#### Data Catalogue Variable and question bank QualiBank Series Survey Country Date Data collector Question: Harmonised set

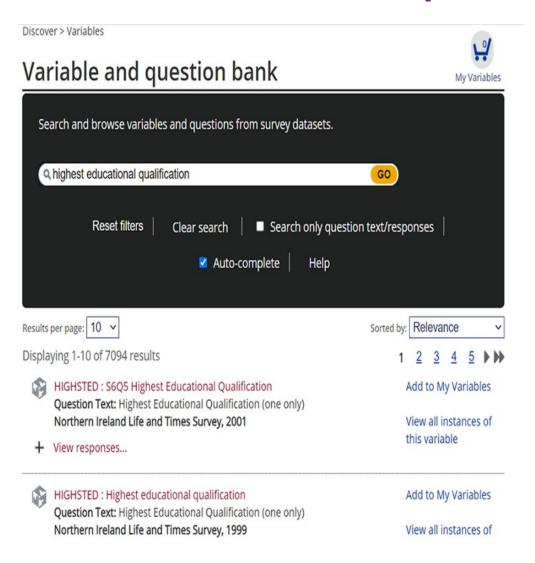
Question: Intent

#### Variable and question bank

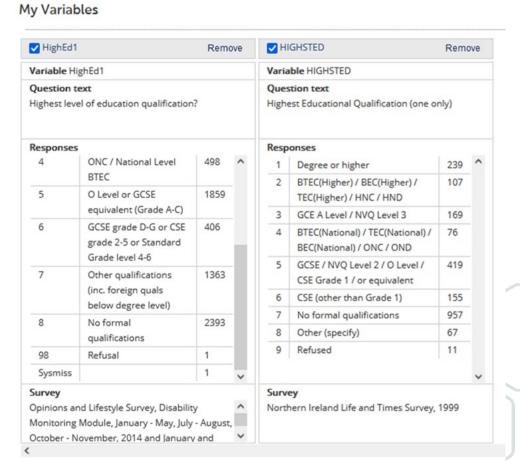


My Variables

## Variable and question bank: example

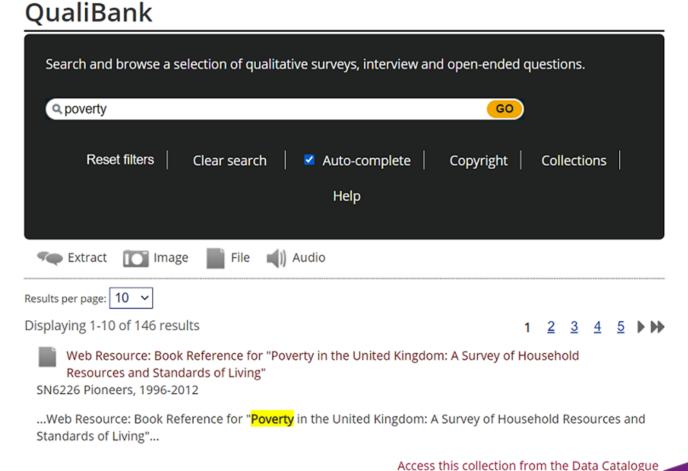






#### QualiBank

#### **Data Catalogue** Variable and question bank QualiBank Collection title Resource type ☐ Interview transcript (118) ☐ Interview summary (20) ☐ Reports (6) ☐ Essay (1) ☐ Web resource (1) ☐ Annotated questionnaire (0) ☐ Focus group (0) □ Open Ended Question (0)



## Practice catalogue search

Search for one (or more, if you have time) of the following datasets in the catalogue:

- A dataset of your choice
- The most recent Health Survey for England
- Census microdata
- The series page for the Annual Population Survey
- A dataset on the topic of transport or travel
- A National Surveys of Sexual Attitudes and Lifestyles (NATSAL) teaching dataset

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#### How to access data

- Three-tier Access Policy.
- How to access open data.
- How to access safeguarded data.
- How to access controlled/secure data.

## **Three-tier Access Policy**

Controlled/Secure data

Safeguarded data

Open data



#### How to identify the access level



Alternative title:

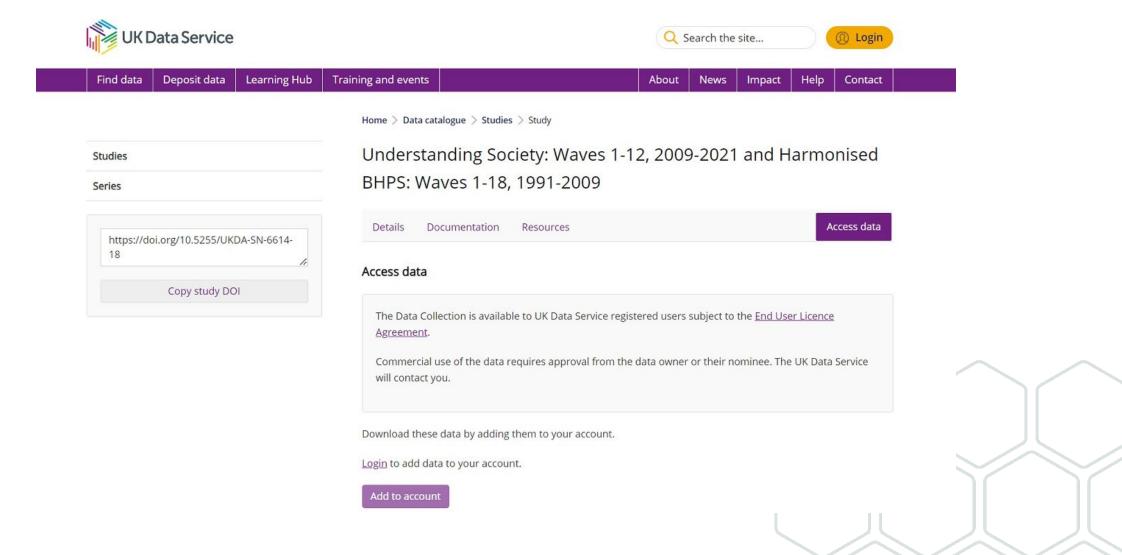
Access:

Series:

Data creator(s):

Study number (SN):

#### How to view access conditions



#### **Access conditions**

Access level	Access conditions	Who can access?
Open	Open data - open licence	Anyone
	End user licence (EUL)	Anyone (once registered)
	Special conditions	Registered users  • Accept special conditions
Safeguarded	Depositor permission	Registered users  • Request (and await) depositor permission
	Special licence	Registered users  Complete application Request (and await) depositor permission Not available for commercial use
Controlled	SecureLab access (remote) or safe room access (on site)	Registered users (must be researchers)  Request (and await) researcher approval Request (and await) project approval Obtain legal agreement from researcher's institution Undergo training Pass test

## **Open data**

Access level	Access conditions	Who can access?
Open	Open data - open licence	Anyone

- Legally not 'personal data'.
- Open Licence.
- No registration or authentication required.

## Safeguarded data

Access level	Access conditions	Who can access?
	End user licence (EUL)	Anyone (once registered)
	Special conditions	Registered users  • Accept special conditions
Safeguarded	Depositor permission	Registered users  • Request (and await) depositor permission
	Special licence	Registered users  • Complete application  • Request (and await) depositor permission

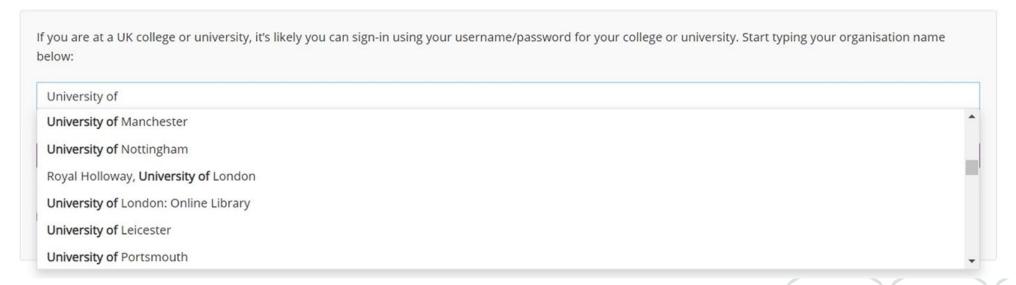
#### For UK academic users





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#### Login



#### For UK academic users



#### **Login Service**

The University of Manchester

Secure login for The University of Manchester websites and federated e-resources



In accessing and using information on University systems, I will comply with all applicable legislation, and regulations, policies and

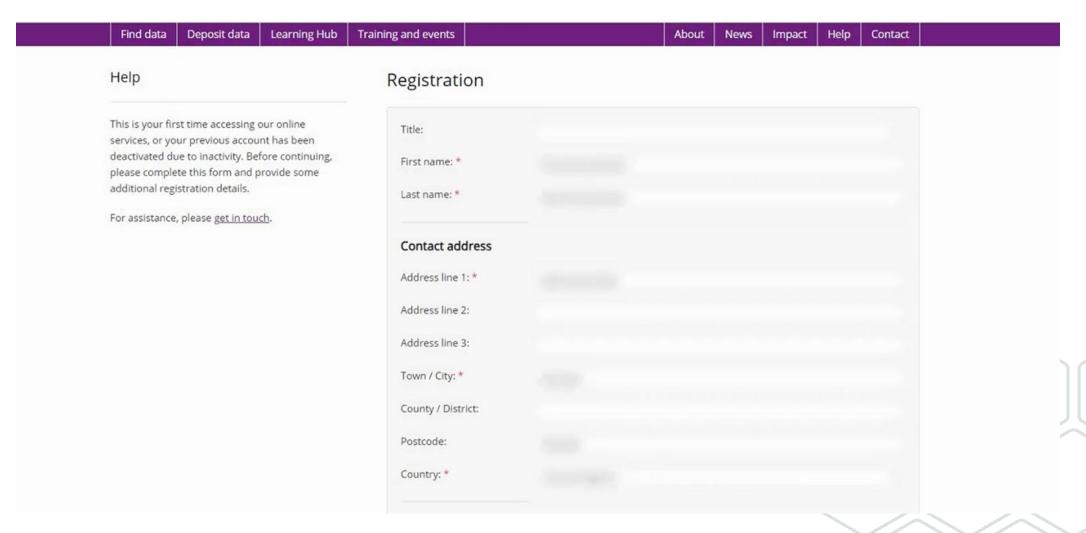
#### **Important Security Advice**

- Always check that this page has the correct address (URL) before logging in. It should always begin with
- https://login.manchester.ac.uk and also say "The University of Manchester (GB)"
- Log out and close your web browser when you have finished using services that require authentication.
  - Read more <u>security advice</u> from IT Services

#### Your IT Accounts and Online Identity

Federated Access to Library
Resources

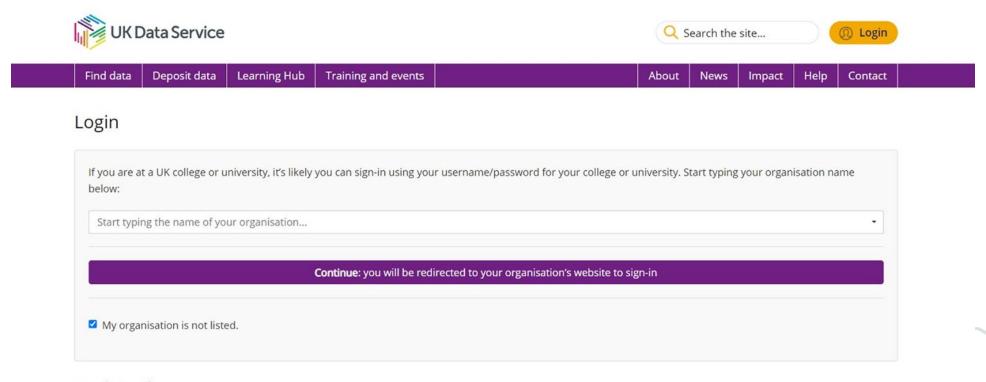
#### For UK academic users



#### For UK academic users

#### End user declarations Discipline: \* User type: Preferences End user licence agreement This End User Licence (EUL) Agreement is made between you and the University of Essex (also referred to as the "Registering Organisation") and the Service Funders in order to provide you (the "End User") with the right to use the Data Collections provided via the UK Data Service and the UK Data Archive, according to the terms below. 1. To use the Data Collection(s) only in accordance with this EUL Agreement and to notify promptly the Registering Organisation and the Data Service Provider of any non-compliance with its terms in writing or of any infringements of the Data Collection(s) of which I become aware. 2. To use and to make personal copies of any part of the Data Collection(s) only for the purposes of notfor-profit research or teaching or personal educational development. To obtain permission prior to using part or all of the Data Collection(s) for commercial purposes by contacting the Registering Organisation and/or relevant Data Service Provider, where relevant, in order to obtain an appropriate licence from the rights holder(s) in question or their permitted licensee if one is available. 3. That this EUL does not operate to transfer any interest in intellectual property from the Data Collection funders, Service Funder(s), the Data Service Provider(s), the Original Data Creator(s), producers, Depositor(s), copyright or other right holders (including without limitation the Office of National Statistics or the Crown) to me. That any rights subsisting in materials derived now or in the

If you are NOT a UK academic user.



#### Registration

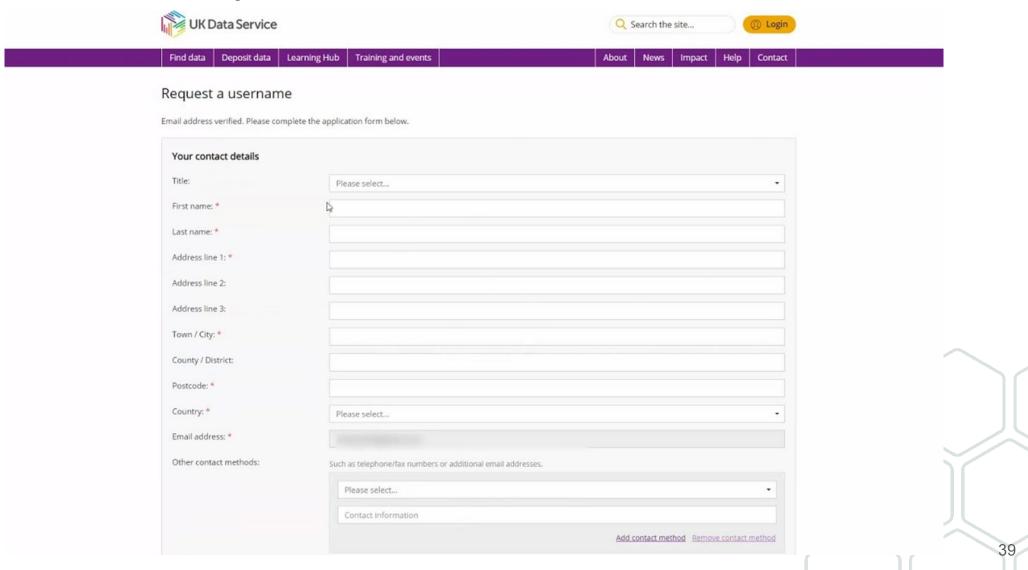
If you can't find your organisation in the list above you will need to request a username and then sign-in here.

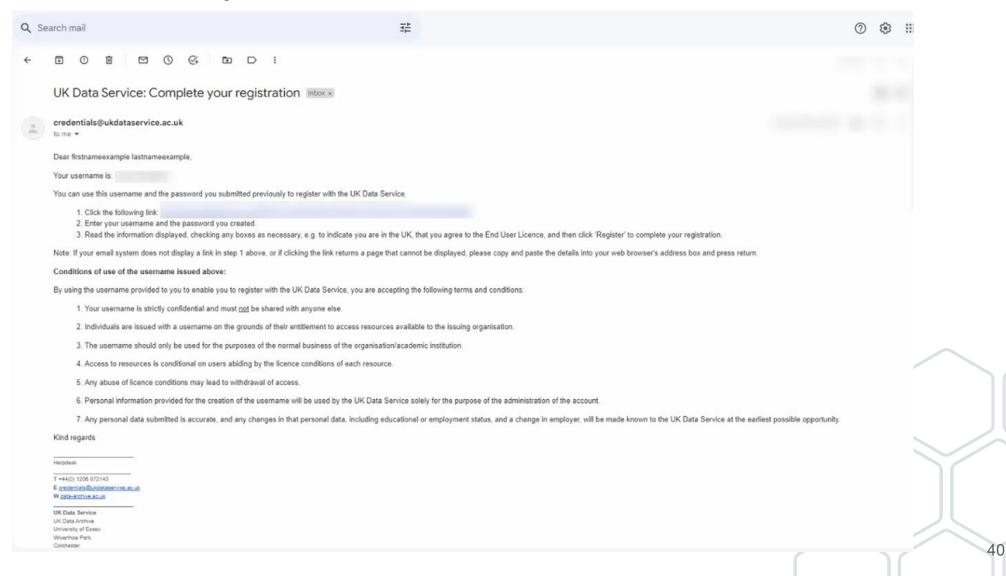
Requests for usernames are manually verified and can take up to 5 working days to process.

If you are NOT a UK academic user.

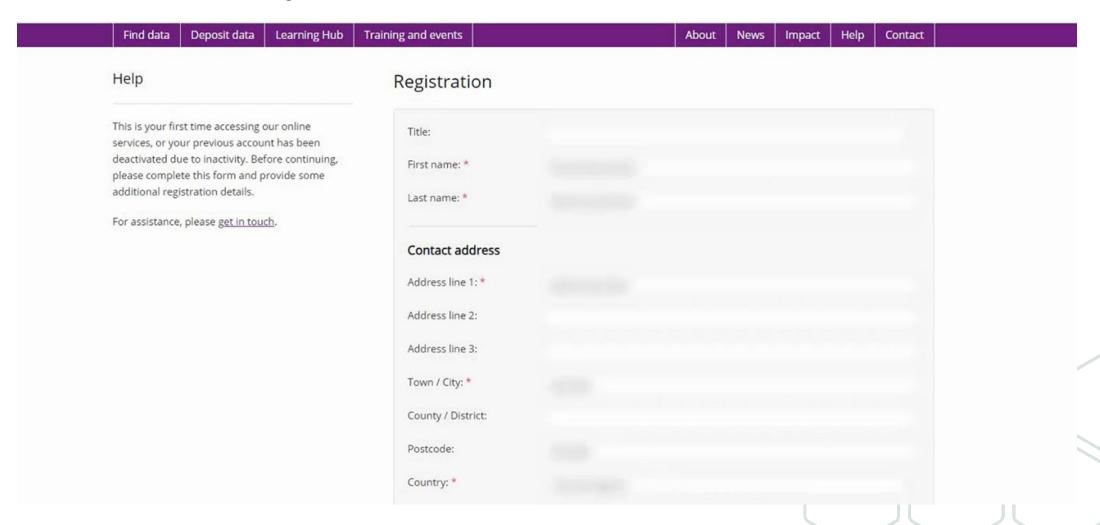
#### Request a username

Start typing the name of your organ	inisation	*
	Continue: you will be redirected to your organisation's website to sign-in	
My organisation is not listed, I nee	ed to request a UK Data Service username.	
equest a UK Data Service username	e you will require a one-time code. Enter your email address below to receive a one-time code.	
mail address: *		
	Send code	
ase enter the one-time code received	d below.	
One-time code: *		





JK DATA ARCHIVE IDENTITY PROVI	DER LOGIN
gin to UK Data Service	
ername	> Forgot your password?
	To create a new password now, click here
ssword	
Don't Remember Login	
Show Password	
Clear prior granting of permission for ease of your information to this rvice.	
Login	
A University of Essex JISC	



If you are NOT a UK academic user.



# If you are at a UK college or university, it's likely you can sign-in using your username/password for your college or university. Start typing your organisation name below: UK Data UK Data Archive Continue: you will be redirected to your organisation's website to sign-in My organisation is not listed.

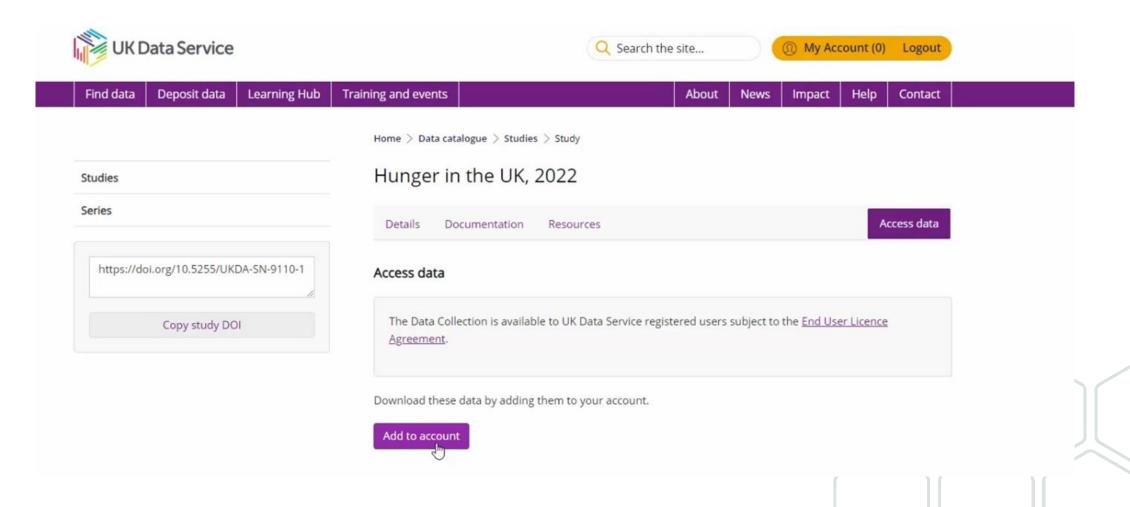
#### Registration

If you can't find your organisation in the list above you will need to request a username and then sign-in here.

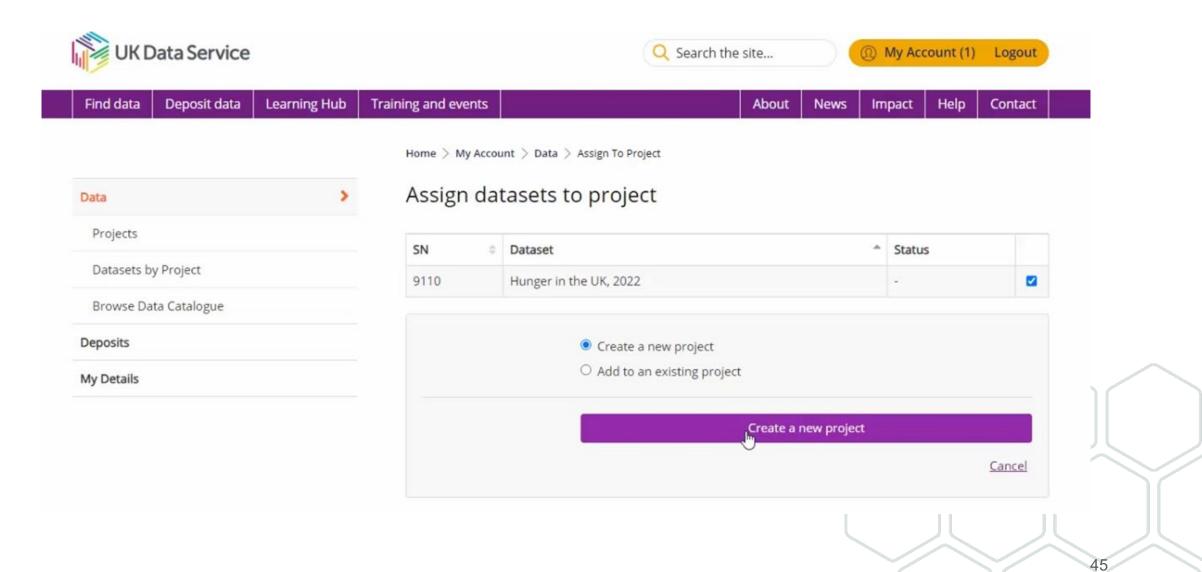
Requests for usernames are manually verified and can take up to 5 working days to process.

If you are a SecureLab user, click here to login to SecureLab.

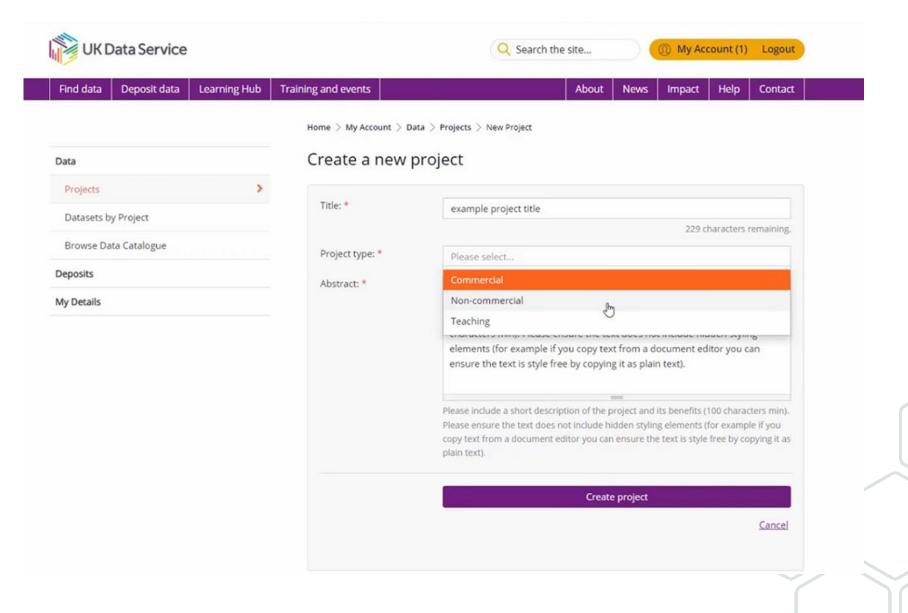
### **EUL only dataset example**



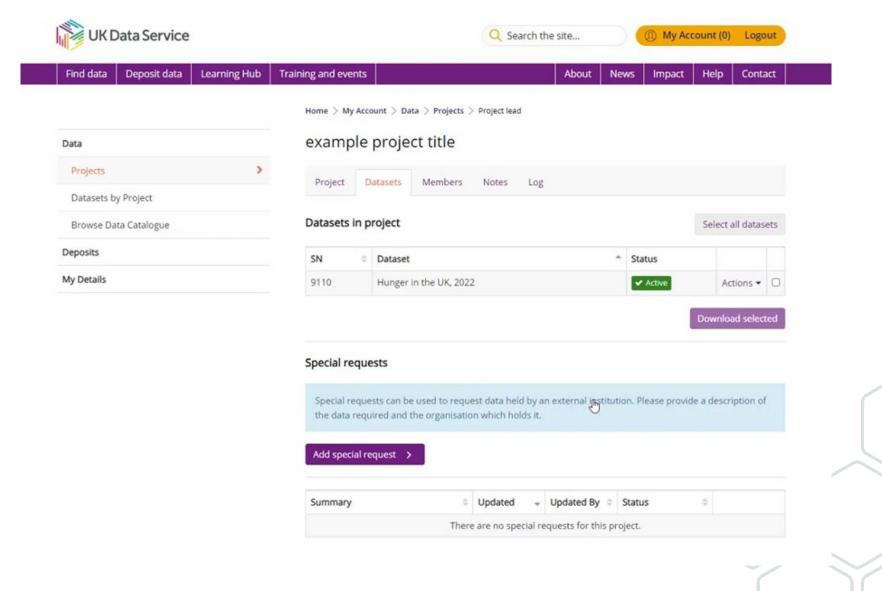
### **EUL only dataset example**



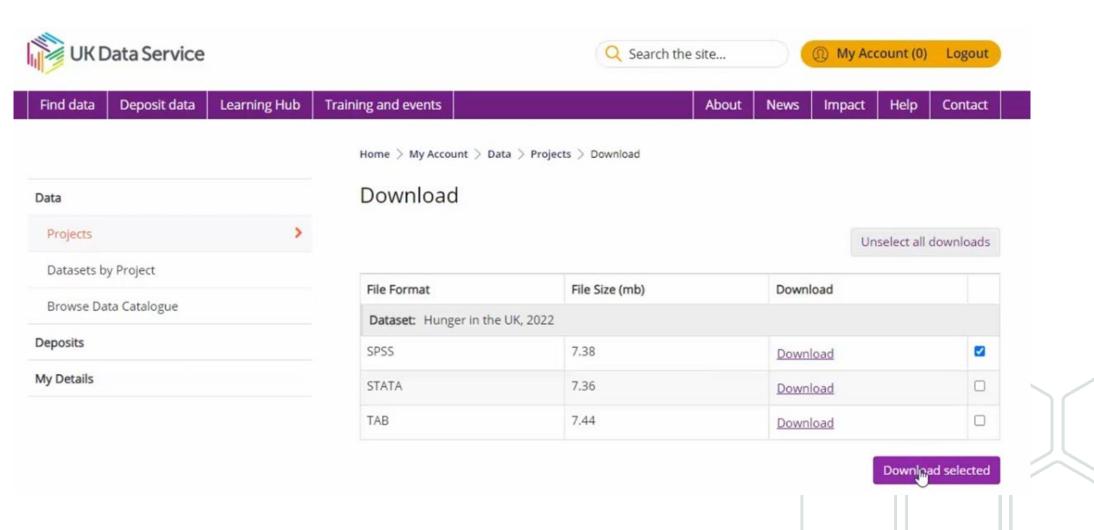
### Creating a new project



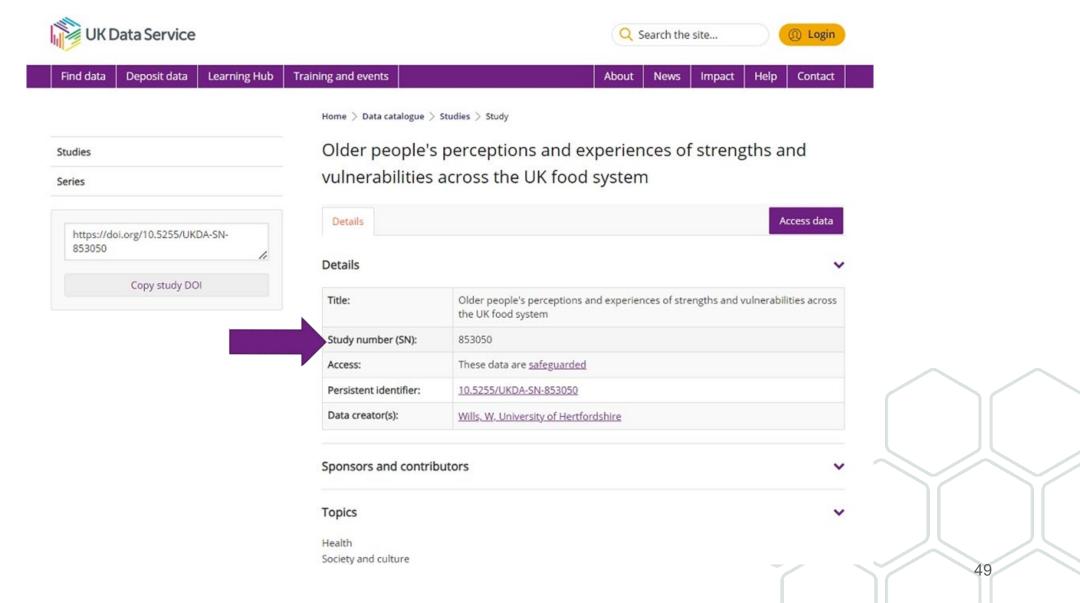
### **EUL only dataset example**



### EUL only dataset example



### Data deposited via Re-share (SN 85xxxx)



### Data deposited via Re-share (SN 85xxxx)

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**UK Data Service** ReShare



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#### ReShare

"Archiving and sharing research data"



Join our next Webinar: Depositing your data with ReShare Webinar on 26 October 2023.

ReShare is the UK Data Service's online data repository, where researchers can archive, publish and share research data, as open or safeguarded data

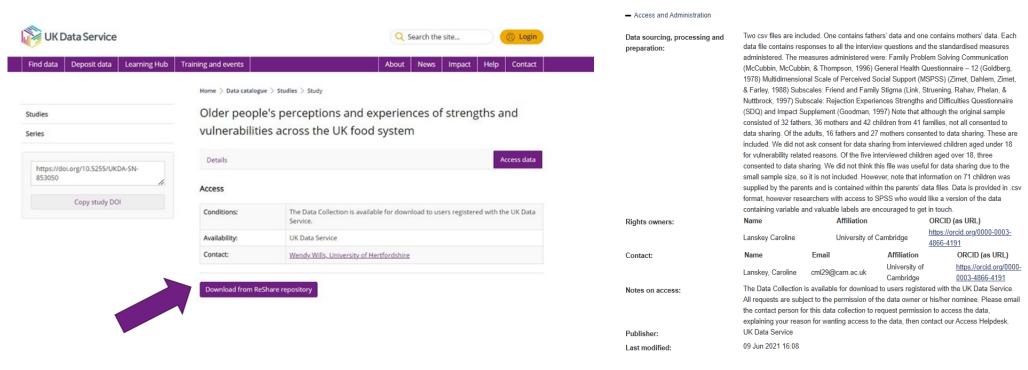
Collections of data and accompanying documentation can be submitted after registering with the UK Data Service. ReShare is where ESRC grant holders submit the data from their research grants, as a contractual requirement under the ESRC research data policy. In the process related grant information can be retrieved from the UKRI Gateway to Research. We review data before their release, to ensure they conform with ethical and legal requirements.



QUICK ACCESS TO

Deposit data collection

### Data deposited via Re-share (SN 85xxxx)



Notes on access:

Publisher:

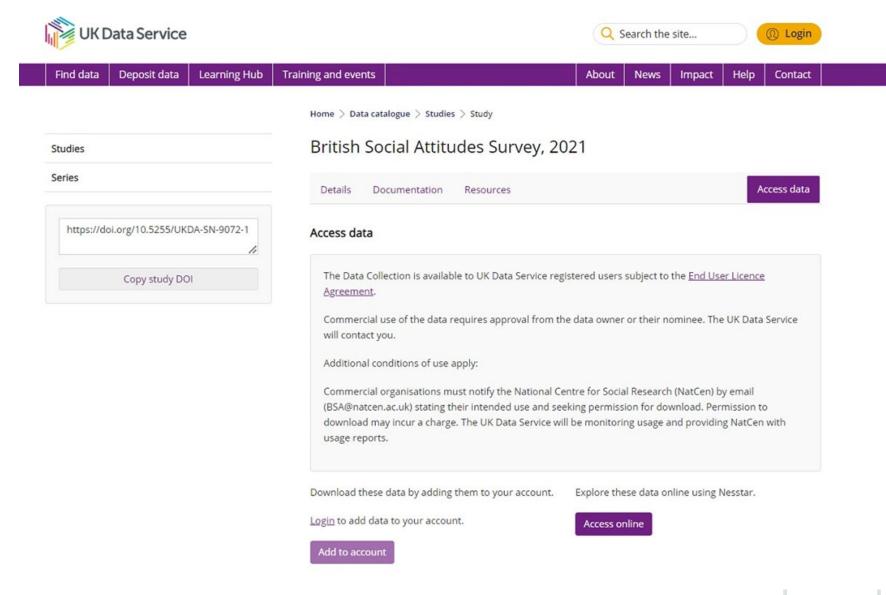
Last modified:

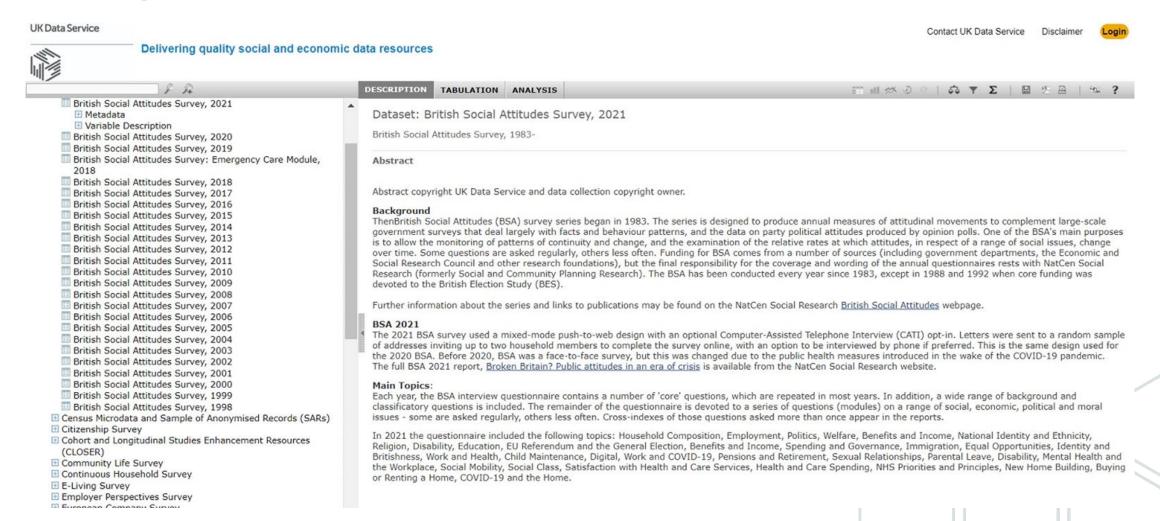
The Data Collection is available for download to users registered with the UK Data Service.

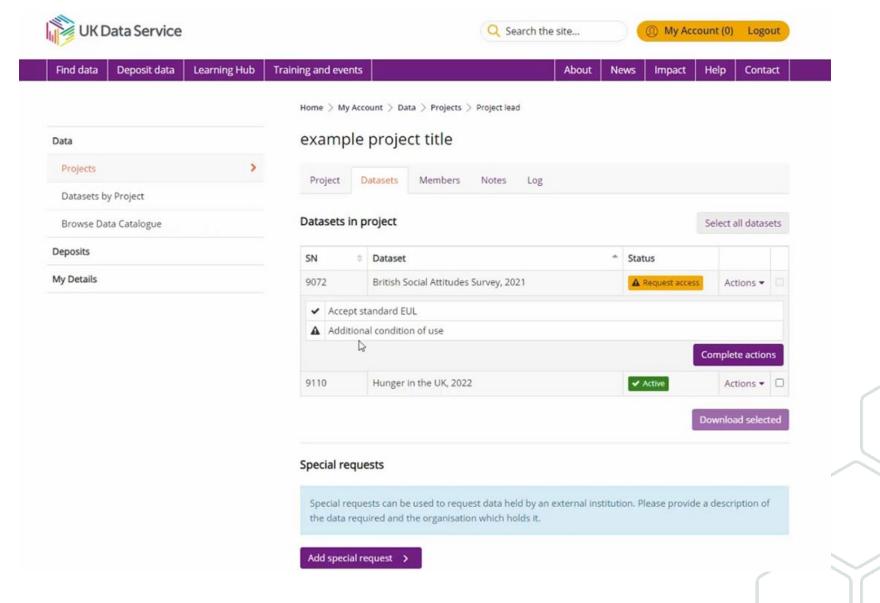
All requests are subject to the permission of the data owner or his/her nominee. Please email the contact person for this data collection to request permission to access the data, explaining your reason for wanting access to the data, then contact our Access Helpdesk.

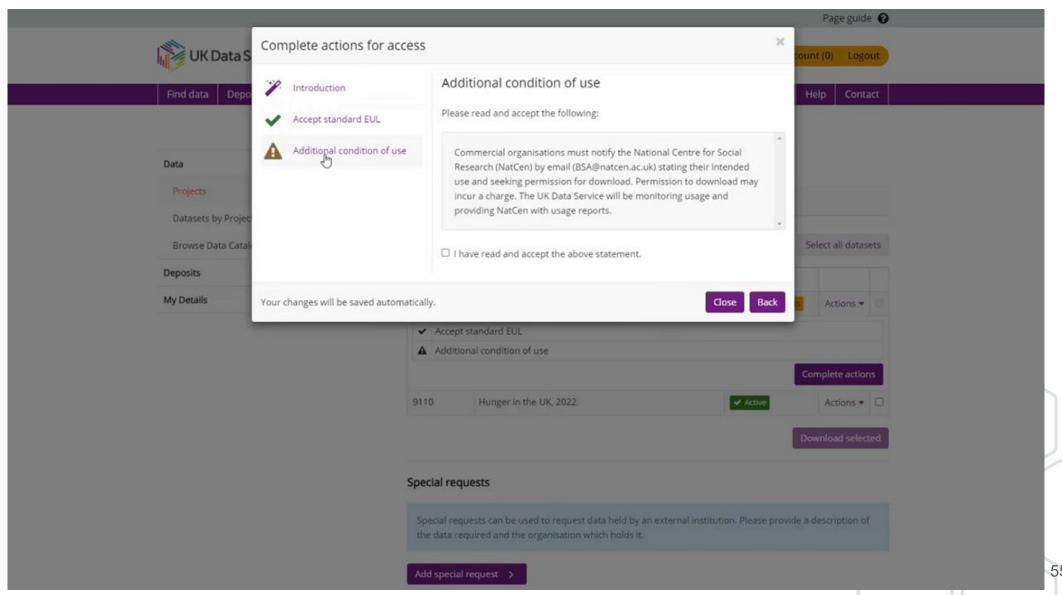
UK Data Service

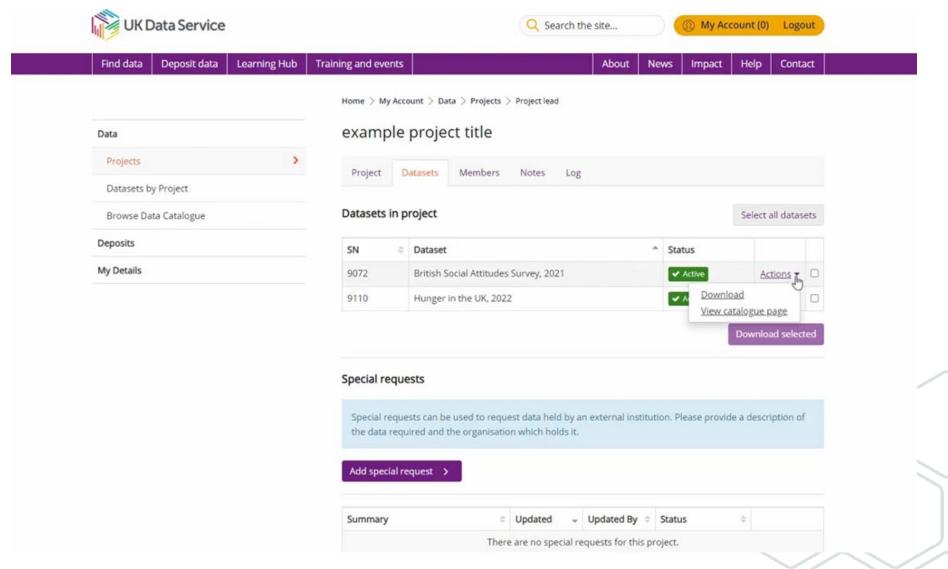
09 Jun 2021 16:08









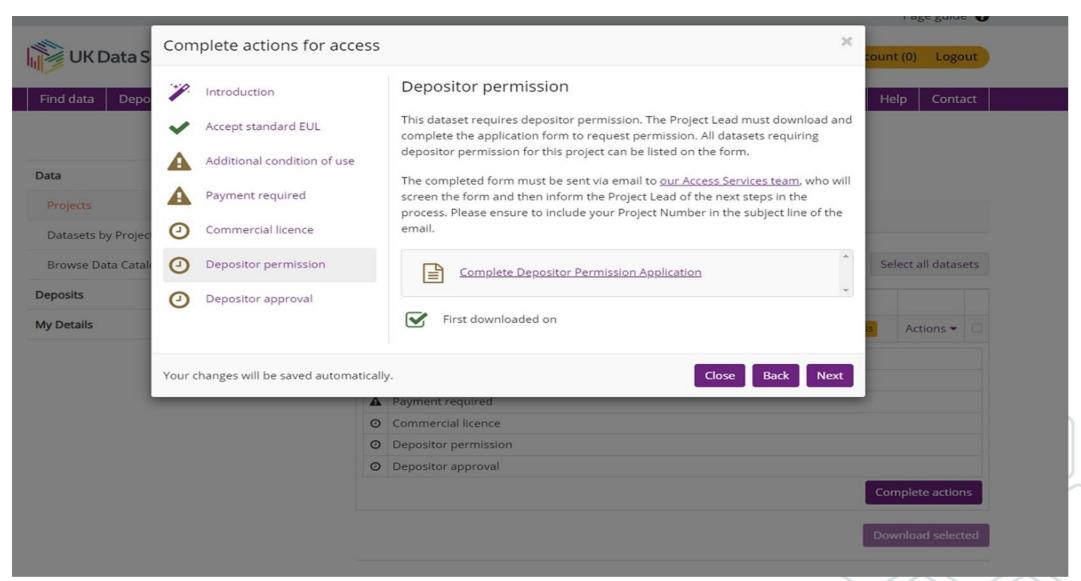


### Safeguarded data: Depositor permission



Download these data by adding them to your account.

### Safeguarded data: Depositor permission



### Safeguarded data: Depositor permission



ukdataservice.ac.uk

1

Depositor permission data: Project application form





ukdataservice.ac.uk

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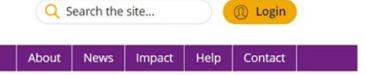
### Special licence

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Training and events



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Studies

Series

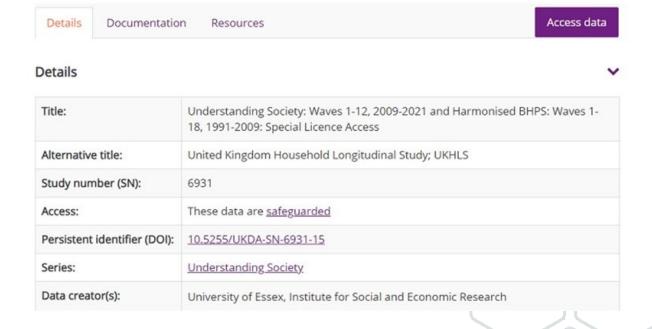
https://doi.org/10.5255/UKDA-SN-693115

Copy study DOI

Deposit data

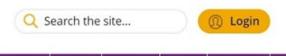
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### Special licence





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Se	eries
	https://doi.org/10.5255/UKDA-SN-6931-
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	Copy study DOI

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#### Access data

Training and events

The Data Collection is available to UK Data Service registered users subject to the <u>End User Licence</u> Agreement.

Commercial use is not permitted.

Use of the data requires approval from the data owner or their nominee. Users must apply for access via a Special Licence application.

Download these data by adding them to your account.

Login to add data to your account.

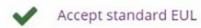
Add to account

### Special licence

#### Complete actions for access











#### Complete Special Licence Bundle

To access data subject to the Special Licence Agreement a completed project application bundle must be submitted. The bundle consists of:

- the Project Application Form which must be completed once by the project lead; and
- 2. the Special Licence User Agreement which must be completed and signed by each member of the project accessing the data.

Once the Application Form is completed in full and the Special Licence User Agreements have been signed by all project members, the project lead must return by email to <a href="mailto:help@ukdataservice.ac.uk">help@ukdataservice.ac.uk</a> the bundle of documents mentioning the Project Number in the subject of the email.

If you wish to add additional Special Licence data to a project that has already been approved, please contact our helpdesk at <a href="mailto:help@ukdataservice.ac.uk">help@ukdataservice.ac.uk</a> or at 01206 872143 at your earliest convenience.

### Special Licence: Important information

- Users interested in accessing Special Licence data are advised to read the information in the document <u>Research</u> <u>Data Handling and Security: Guide for Users (PDF)</u>. This includes guidance on storing and accessing data securely, avoiding inadvertent statistical disclosure, and how to permanently destroy copies of data files.
- IMPORTANT: when applying for social survey data, we strongly recommend that you consider using less restrictive versions of the data that are available.

### **Special Licence: Important information**

#### End User Licence, Special Licence and Secure Access versions:

There are two versions of the main Understanding Society data. One is available under the standard End User Licence (EUL) agreement, and the other is a Special Licence (SL) version. The SL version contains month and year of birth variables instead of just age, more detailed country and occupation coding for a number of variables and various income variables have not been top-coded (see the documentation available with the SL version for more detail on the differences). Users are advised to first obtain the standard EUL version of the data to see if they are sufficient for their research requirements. The SL data have more restrictive access conditions; prospective users will need to complete an extra application form and demonstrate to the data owners exactly why they need access to the additional variables in order to get permission to use that version. The SL versions of the main Understanding Society and Innovation Panel studies may be found under SNs 6931 and 7083 respectively.

Low- and Medium-level geographical identifiers are also available subject to SL access conditions; see SNs 6666, 6668-6675, 7453-4, 7629-30, 7245 and 7248-9 (mainstage study) and 6908-6916, 7339 and 7637-41 (Innovation Panel). Schools data are available subject to SL access conditions in SN 7182. Higher Education establishments for Wave 5 are available subject to SL access conditions in SN 8578. Interviewer Characteristics data, also subject to SL access conditions is available in SN 8579. In addition, a fine detail geographic dataset (SN 6676) is available under more restrictive Secure Access conditions that contains British National Grid postcode grid references (at 1m resolution) for the unit postcode of each household surveyed, derived from the ONS National Statistics Postcode Directory (NSPD). For details on how to make an application for Secure Access dataset, please see the SN 6676 catalogue record.

Understanding Society: Waves 1-12, 2009-2021 and Harmonised BHPS: Waves 1-18, 1991-2009: Special Licence Access

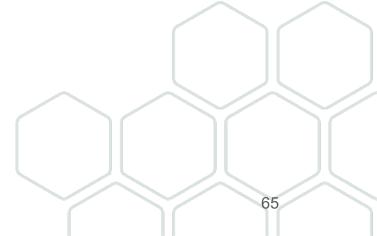
Details Documentation Resources Access data

#### Documentation

Title	File name	Size (MB)
BHPS User Manual	6931 bhps user manual volume a.pdf	6.22
Ethnicity and Immigration Research: User Guide	6931 ethnicity immigration guide.pdf	0.91
Family Matrix: User Guide	6931 family matrix xhhrel user guide.pdf	0.51
Immigration and Ethnic Minority Boost: Fieldwork Documents	6931 iemb fieldwork documents,pdf	5.04
Immigration and Ethnic Minority Boost: Questionnaire	6931 iemb questionnaire,pdf	3.75
Immigration and Ethnic Minority Boost: Technical Report	6931 iemb technical report.pdf	0.53
Immigration and Ethnic Minority Boost: Variable Comparison	6931 iemb-non-iemb question compariso n_2016.xlsx	0.07
UK Data Archive Citation File for Study 6931	UKDA Study 6931 Information.htm	0
UK Data Archive Data Dictionaries	ukda data dictionaries.zip	14.53
UK Data Archive ReadMe File for Study 6931	read6931.htm	0
UKHLS Harmonised BHPS User Guide	6931 bhps harmonised user guide.pdf	0.51
Variables in Special Licence Version	6931 eul vs sl variable differences.pdf	0.59

### Controlled data through SecureLab

Access level	Access conditions	Who can access?
Controlled	SecureLab access (remote) or safe room access (on site)	Registered users (must be researchers)  Request (and await) researcher approval Request (and await) project approval Obtain legal agreement from researcher's institution Undergo training Pass test



### Controlled data through SecureLab

#### SecureLab application requirements

- There are slightly different application requirements depending on whether
  you want to access ONS data, non-ONS data or the Smart Energy Research Lab
  (SERL). This is because there are variations in the legal gateways to access
  those data.
- 2. We recommend you complete our Safe Researcher training (SRT) to become an Accredited Researcher (AR) *first,* then provide evidence for the other application requirements.
- 3. To access data from multiple data providers, please <u>follow the guidance</u> on who to apply to first, as this will speed up access.
- 4. The process is also different depending on whether you are applying alone, or as part of a team.
- 5. Controlled data are not generally available to students, but there are rare exceptions.
- 6. And finally, your organisation will need to accept legal responsibility for your data access.
- 7. [All controlled data application processes are determined by the data you would like to access and the legal gateways for access to those data (whether the Digital Economy Act (2017); UK GDPR or the Smart Energy Code). It is not determined by the UK Data Service.]

### Which SecureLab application process?

Different application pathways set by data providers and legislative requirements mean there are slight variations in application processes. Please check carefully which pathway you need to follow.

Apply to access non-ONS data Apply to access ONS data

Apply to access

Smart Energy

Research Lab data

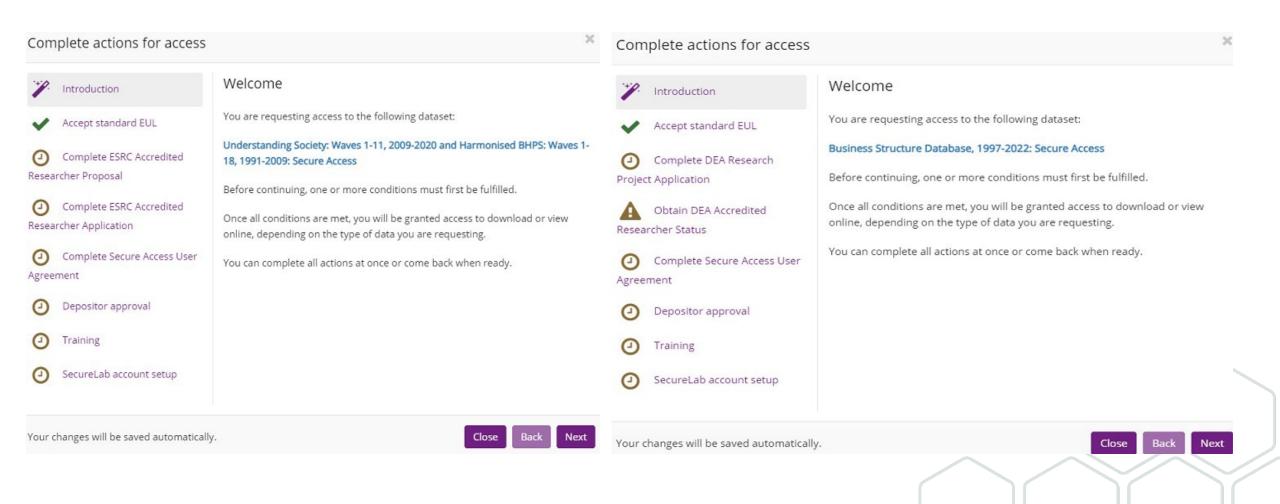
(SERL)

Apply to access non-ONS data from outside UK

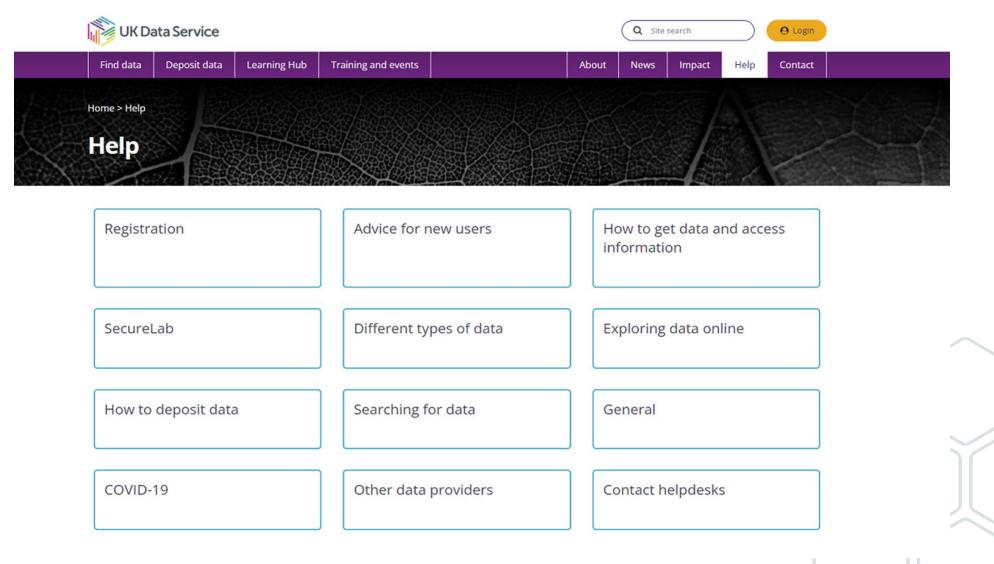
### Q: How can I identify which application process to follow?

A: The 'workflow' will guide you through the relevant application process.

### **Example workflows**



## Further help on all topics covered and online tools

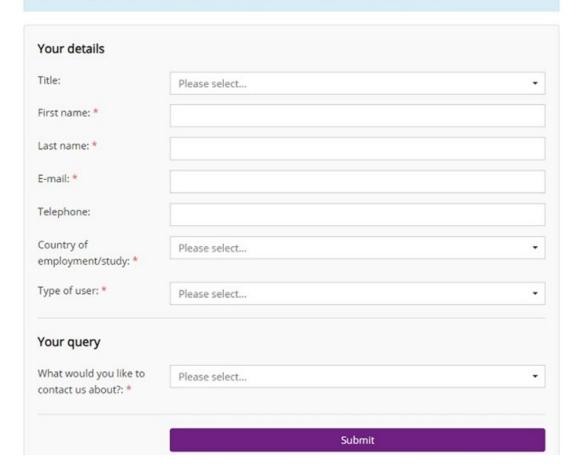


### How to contact the UK Data Service?

If you are new to our service, you may find the <u>new user</u> page or our <u>FAQs</u> helpful. Press enquiries for the UK Data Service should be directed to the <u>Communications Team</u>.

The information you supply in this form will only be used for the purposes of investigation and responding to the enquiry. You can find out more on how we process your personal data in our <u>privacy policy</u>.

We're sorry we're taking longer than expected to get back to you. We are experiencing higher volumes of enquiries than usual but will respond as quickly as we can. Thank you for your patience.



If you are unable to find what you need on our website, please complete our helpdesk form.

We aim to get back to you within five working days of receiving your completed form.

The form can be found at:

<u>UK Data Service</u> Help



### Any questions?

### Thank you

Web: Contact the UK Data Service

Email: help@ukdataservice.ac.uk

X: @UKDataService

YouTube: <u>UKDataService</u>