# Love Research - Love Data: getting the most out of sharing and using data

Louise Corti
UK Data Service

Exeter Qestival
13 September 2019



#### Research scenario: a controversial area

You have undertaken a research and clinical trials programme that investigates the epidemiology and treatment of Chronic Fatigue Syndrome CFS/ME in young adults.

The work is funded by the Medical Research Council (MRC) and you are expected to share the data

Can you share the data and what are the key issues?

Divide into 2 teams:

**Opportunities** 

**Problems** 

10 minutes



#### **Opportunities**

- Improved health outcomes through validated research
- Help progress science, building on a foundation of trusted evidence, which can be connected
- Avoid expensive data collection and duplication
- Help reduce the burden for already over-researched patient groups
- Opportunities for novel research through new unanticipated analyses
- Provide greater research transparency/reproducibility/accountability
- Enhance academic impact and credibility, with opportunities for further funding (and risk of not getting research papers published or losing funds if data not shared
- Enable data harmonisation
- Do due diligence for patients who have voluntarily contributed data
- Real life secondary data can bring teaching to life



#### **Problems**

- Risk of disclosing personal, confidential/ sensitive information, especially when linked to public sources
- Securing data sharing contracts with local legal entities
- Being 'forced' to share data can lead to risk of misuse of data, with the possibility of damaging outcomes for patients and for data owners
- Lack of detailed knowledge of how to prepare a clean dataset for sharing
- Lack of funds and resource to prepare older datasets
- Limiting consent statements in earlier studies



#### Motivating factors to share data in a repository

Extra funding to cover costs

established researchers

cellular,
developmental
and
physiological
sciences,
genetic and
molecular
science,
neuroscience
and mental
health,
population
health

infection and immunobiology

Enhanced academic reputation

early career researchers

04

researchers not sharing data now Knowing how other people use data

early career researchers

LMIC researchers

cellular,
developmental
and
physiological
sciences,
humanities,
infection and
immunobiology,
population
health

genetic and molecular science Co-authorship on reuse papers

early career researchers clinical, population

health, social science researchers cellular, developmental & physiological sciences, neuroscience and mental health

biomedical and humanities researchers, genetic and molecular science, infection and immunobiology Case study that showcase data

LMIC researchers

humanities, Infection and immunobiology, population health

cellular,
developmental
and
physiological
sciences, genetic
and molecular
science,
neuroscience
and mental
health

Data deposit leads to data paper publication

> early career researchers; LMIC researchers

cellular,
developmental
and
physiological
sciences,
infection and
immunobiology,
neuroscience
and mental
health

genetic and molecular science, humanities and social sciences

#### X Too difficult to share data widely?

Ethical, legal and research integrity challenges

- Personal, confidential or sensitive information
- Linkage risk of data with other available sources
- Lack of trust in others using your data
- Efforts to prepare compete with the science
- Lack of practical experience/knowledge in preparing and publishing a dataset



# √ Ethical arguments for sharing data

- Provide greater research transparency/reproducibility/accountability to funders
- Not burden already over-researched, vulnerable groups
- Make best use of hard-to-obtain data
- Extend voices of participants

In each, ethical duties to participants, peers and public may be present



## Strategies for enabling safe access to data

- Obtain informed consent for participation or sharing personal data
- ✓ Protection of identities when promised
- Processing ground for personal data
- Regulated access where needed (all or part of data) by group, use, time
- ✓ Safeguards and security



## Managing research data well?

- Good quality data leads to good quality research
- Data underpins published findings
  - Documentation can be used in dissertation write-up
  - Documentation can be used in a viva
- Helps promote discussion in dissertation supervision about how to collect and analyse data
- Protect data from loss, destruction and potential exposure
- Enables compliance with ethical codes/data protection law
- Enhances transparency of research and can authenticate your dissertation progress



#### Practical steps you can take

- Consider how to manage your data early
- Make sure you can understand your data and it is protected:
  - obtain consent to share data with your supervisor/ project colleagues/
  - do not disclose identities without consent
  - provide clear documentation
  - create a datalist
  - store your data safely at all stages



# Promising 'anonymity'

- Once 'anonymised', data falls out of data protection legislation
- Not all research data can be fully or easily anonymised/de-identified
  - Combinations of unique key attributes
  - Rich textual data
  - Combining data from different sources



# Anonymising quantitative data

- remove direct identifiers
  - e.g. names, address, institution and photos
- reduce the precision/detail through aggregation
   e.g. birth year instead of date of birth; occupational categories rather than job; and, area rather than
- generalise meaning of detailed text variable e.g. occupational expertise
- restrict upper lower ranges of a variable hide outliers
   e.g. income and age
- combining variables

village

e.g. creating non-disclosive rural / urban variable from place variables





#### Anonymising qualitative data

- plan or apply editing at time of transcription
- avoid blanking out; use pseudonyms or replacements
- identify replacements, e.g. with [brackets]
- avoid over-anonymising removing / aggregating information in text can distort data or make it misleading
- consider keeping an anonymisation log of all replacements, aggregations or removals made and keep it separate from anonymised data files



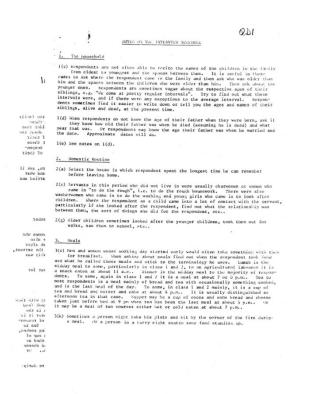
#### What's useful data documentation?

- Data collection methodology and processes: sampling methods, sampling size, fieldwork protocol and interviewer instructions
- Information sheet / consent form
- Fieldwork tools: questionnaire, showcards and interview schedule
- Data list: overview of key information about each interview, as 'at-a-glance' summary of the data collection
- Analysis tools: codebook, memos, variable listing
- Annotated code for syntax for derived variables



#### In practice: user guide and documentation

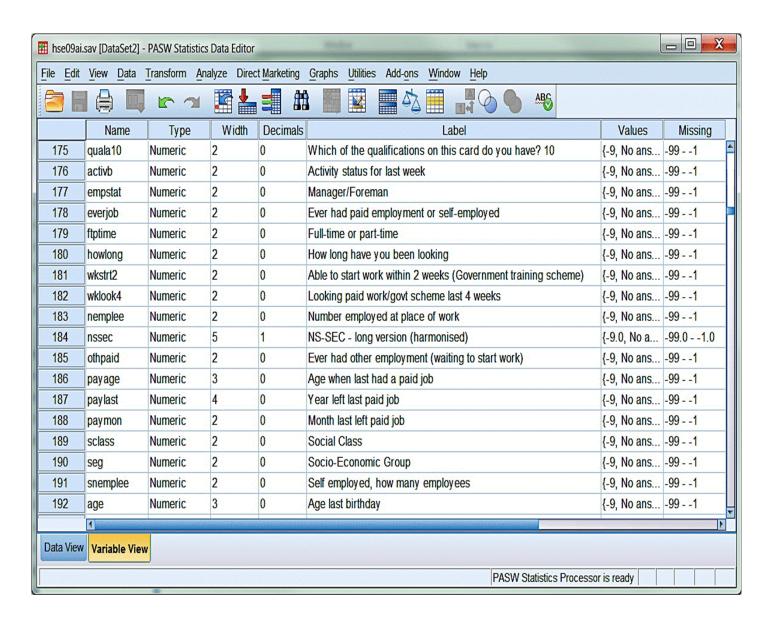
 A user guide could include all kinds of context: transcription notes, photos







#### Embedded metadata in an SPSS file





#### Documenting metadata on interviews

#### Information about interviewee

Date of birth : 1902
Gender : M
Marital status : Married
Occupation : Postman

Geographic region: Colchester, Essex

I: I'd like to start, if I may, by asking you your birth date.

K: November 9th, 1902.

I : Could you tell me how many children there were in your family?

K: There were 11 of us. I was the eldest.

I : Could you tell me, if you remember, how they went after that and roughly the space between them and whether they were boys or girls.

K: Well, the first 3 of us were boys, then I had a sister, another brother, three more sisters and twin brothers at the end.

I: So you were approximately 7 boys, is that right, and 4 girls?

K: That's right, yes.

I : And do you know approximately how old your parents were when you were born?

K: Oh, maybe 21, 22.

I : And when the last child was born?

K: Oh, I suppose they were 45.

I · Did they lose any?



# Documenting data: the data list

Study Number 5407

Health and Social Consequences of the Foot and Mouth Disease Epidemic in North Cumbria, 2001 Mort, M.

The panel respondents for the study were divided into six population groups. The data list for the diary and interviews has been colour-coded accordingly for clarity, using the depositor's original colours:

		Group 3:			
	Group 2: Rural	Agricultural related	Group 4: Frontline		Group 6: Animal / Human
Group 1: Farmers	Business	occupations	Workers	Group 5: Community	Health Professionals

#### 1. Interviews

Respondent ID	Population Group	Date of Birth	Gender	Occupation	Interview summary	Place of Interview
	Group 6: Animal /				Family and background,career and work, arrangements during FMD epidemic and perceptions of	
PM02	Professionals	1975	М	Veterinary Surgeon	situation	home
PM03	Group 6: Animal / Human Health Professionals	1966	F	Veterinary Surgeon	Family and background,career and work, arrangements during FMD epidemic and perceptions of situation	North Cumbria
	Group 6: Animal / Human Health				Family and background,career and work, arrangements during FMD epidemic and perceptions of	
PM07	Professionals	1964	F	Veterinary practice manager	situation Family and	home
					hardened and	

#### Transcription template

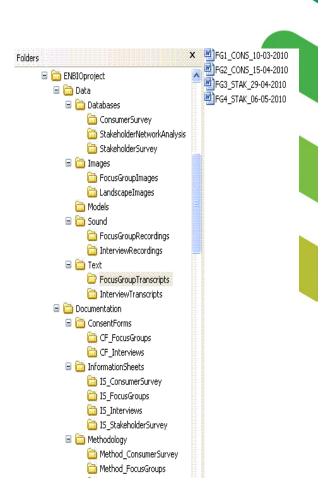
- Possess a unique identifier
- Adopt a uniform layout throughout the research project
- Make use of speaker tags turn-taking
- Carry line breaks
- Be page numbered
- Carry a document header giving brief details of the interview: date, place, interviewer name, interviewee details, etc.
- Cover page or header
- Compatibility with import features of Computer Assisted
   Qualitative Data Analysis Software (CAQDAS)

#### Organising data

- Plan in advance how best to organise data
- Use a logical structure
- Use logical names and version control e.g. V1.0, V2.1, 'FINAL'
- 2018-01-30 Interview 01

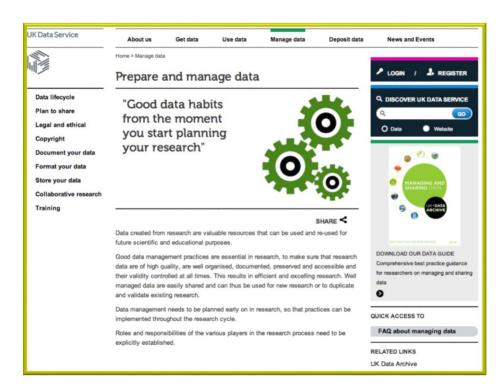
#### Examples:

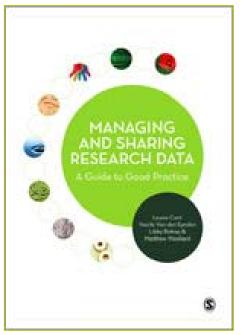
- Group files in folders, e.g. audio, transcripts and annotated transcripts
- Survey data: spreadsheet, SPSS, relational database
- Interview transcripts: individual well named files



## Our data management guidance

- Best practice guidance: <a href="https://www.ukdataservice.ac.uk/manage-data.aspx">ukdataservice.ac.uk/manage-data.aspx</a>
- Managing and Sharing Research Data a Guide to Good Practice: (Sage Publications Ltd)
- Helpdesk for queries: <u>ukdataservice.ac.uk/help/get-in-touch.aspx</u>
- Training: <u>www.ukdataservice.ac.uk/news-and-events/events</u>







#### Tools and templates

#### <u>ukdataservice.ac.uk/manage-data.aspx</u>

- Model consent form
- Survey consent statement
- ✓ Transcription template
- ✓ Transcription instructions
- Transcription confidentiality agreement
- ✓ Data list template
- Research data management costing tool
- Encryption tutorials:

https://www.youtube.com/watch?v=y4losu-Yfsw&list=PLG87Imnep1SmnFGhAjFVHonQSVmMlpHkV



#### Keep connected

#### corti@essex.ac.uk

UK Data Service
University of Essex, Colchester, UK
UKdataservice.ac.uk

#### Subscribe to UK Data Service list:

www.jiscmail.ac.uk/cgi-bin/webadmin?A0=UKDATASERVICE

Follow UK Data Service on Twitter:

@LouiseCorti

@UKDataService

Youtube: www.youtube.com/user/UKDATASERVICE

